Case 08-02824 Doc 73-1 Filed 03/11/08 Entered 03/14/08 08:27:28 Desc Exhibit Page 1 of 9

EXHIBIT A

Approved Budget



- 2 The company providing InGear's internet, computer and communication services with the California warehouse, is owed \$90,000, extra expenses are in February to provide for moving computer systems, add'l money is in March for them.
- 3 Projection assumes that the bank will prevail on the matter of the California Warehouse's lien on processing charges. The only
- 4 Beginning AR has all deductions that the Company has had taken by customers and/or have been notified of by a customer. It also excludes the \$418,000 due to them from WalMart International payments being shown going to them are for current charges and for the outstanding storage charges.
- 5 Company is discontinuing credit insurance
- 6 All property, workers' comp and liability coverages remain in force
- Employee dental, vision and disability coverages are dropped as of 2/1/08, medical continues on, the only expenses reflected are for the
- 8 Rent on the office has been negotiated to \$10,000 per month
- 9 \$17,000 is paid to Chicago warehouse to catch up on amounts due and to allow for release of merchandise.
- 10 There is and estimated \$4,941,000 of LC business lined up with WalMart for which InGear will realize a 9% profit. Profit is being added to AR on date of sale with collection followed five weeks later. \$816,000 of these orders have been received.
- 11 Existing AR and Regular sales are projected to be paid @ 93% now that the retailer and of year deductions have been taken. Balances are projected to be paid approximately 6 weeks after sale date.

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